



Part D 2021 Annual Enrollment Period Worksheet for 2022 Plans

Please have the following items to assist you in completing this form:

*ALL of your prescription medication bottles
Your red, white & blue Medicare card
Any other current health insurance cards or prescription insurance cards*

Name: _____


Address: _____

City: _____ **Zip Code:** _____ **County** _____

Phone: _____ **Date of Birth:** _____

May we call and/or leave a voice message at this phone number? _____

Please refer to your Medicare red, white & blue card to fill in the blanks:

 MEDICARE HEALTH INSURANCE	
Name _____	
Medicare Number _____	
Entitled to	Coverage Starts
Hospital (PART A)	_____
Medical (PART B)	_____

Current Plan:

What does it say on your card: _____

What do you need help with:

Check all that apply

_____ I have a prescription drug plan and want to review that plan

_____ I have a Medicare Advantage plan and want to review that plan

_____ I want to switch from Original Medicare to an Advantage plan

_____ I want to switch from a Medicare Advantage plan to Original Medicare

Financial Assistance:

Check all that apply

_____ My premium is paid by MDHHS

_____ I get Extra Help through Social Security with my prescriptions

_____ I pay between \$3.60 and \$8.95 for medication co-pays

_____ I pay 15% co-pay

_____ I don't have Extra Help

_____ I might qualify and would like someone to call me to screen me for these programs

My Medicare account:

Check all that apply

_____ I already have a My Medicare account and here is my login information
(the agency would have given you an orange card if we helped you last year)

Username: _____

Password: _____

_____ I already have a My Medicare account but cannot remember my login information

_____ I do not already have an account and need help setting one up

Platform:

Check one

_____ I would like to come into the office for my counseling

_____ I would like to do my counseling over the phone

_____ I would like to do my counseling through Zoom and here is my email for that link

If you need more space, please continue on the back.

[illegible]